



# Business Loan Documentation Requirements

## Business Loan Checklist

- Business loan application (found on our website, ShorelineCU.org )
- Personal financial statement
- Two years complete personal and business tax returns
- Articles of organization
- Operating agreement (if applicable)
- EIN paperwork
- Business debt schedule
- Business plan with projections (if new or expanding business)



## Andrea Schmitt

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Membership eligibility required.  
Federally insured by the NCUA.