



Member Services: Medicare Planning

Shoreline Hometown Credit Union cares about its members

Partnering with a professional to assist you

Medicare is scary to navigate on your own. How can you be confident you're selecting the best coverage for your needs? Knowing the challenges of finding easy-to-understand Medicare answers, Shoreline Credit Union has partnered with Jeff Balistriere, a Medicare/Medicaid plan representative, since 2019.

Shoreline's Medicare Plan Expert: Jeff Balistriere

I'm Jeff Balistriere, a licensed life and health insurance professional with United Advantage Group. Since 2018, I've helped hundreds of people find the right answers to important Medicare questions. My helpful, down-to-earth approach makes Medicare understandable. Even the most complicated decisions are easier with a friendly and knowledgeable guide at your side.



Making Informed Medicare Decisions

At your complimentary Medicare consultation, I'll explain how Medicare works and check your eligibility status for Medicare, Medicaid, and Senior Care. We'll review medical, dental, vision, hearing, and pharmacy costs, and I'll recommend healthcare plans that are a good fit, and that save you money.

Offering Flexible, Convenient Consultation Options

Shoreline Credit Union members have several options for scheduling a complimentary consultation, either at a branch or even over the phone or video conference, or at home. Simply let me know what option that works best for you.

Optimizing Your Initial Enrollment & Annual Renewals

Turning 65? I can help you choose the best Medicare plan for you to enroll in. Already enrolled in Medicare? I can compare your current plan to other plans to see if your needs are being met. The annual renewal period begins in early October.

Schedule a Complimentary Consultation Today

If you're Medicare age, I encourage you to take advantage of Shoreline Hometown Credit Union's complimentary Medicare consultation program. Shoreline empowers its members to succeed financially, offering a variety of products and services, while focusing on one member at a time. Get the Medicare answers that are tailored specifically to your needs.

Schedule a complimentary Medicare consultation with me today.

Sincerely,

Jeff Balistriere | United Advantage Group

Contact Jeff today to schedule a meeting at 920-362-0885 or emailing medicarejeff@icloud.com.

Phone: (920) 362-0885

mail: medicarejeff@icloud.com