

Hometown Impact with Ryan

The Summer of Green Bay

It has been an amazing first year in Green Bay spreading our Hometown Values and living what we preach. We accomplished so much throughout the year. We grew many partnerships with local non-profits, like supporting CASA of Green Bay, The Salvation Army of Green Bay, and painting housing for Neighborworks Green Bay. Shoreline helped food drives with Integrated Community Solutions, as well as being a sponsor for the Green Bay Volunteer Center's awards dinner, and the Green Bay Chamber on their Golf event and Annual dinner. Our On Broadway partnership spread across sponsoring many events such as the State of the Broadway meeting, Eggstravaganza event, Mural & Busker Festival, Fall Fest, and giving away free food from new Hometown Businesses at their Farmers Markets. We worked with UWGB, getting to meet and impact their student athletes outside of their competitions.

Some of my personal highlights from the year:

The best part of my job is getting to continually meet with our members, business owners, and other individuals in our community outside of the branch. What I love about that is hearing so much of how our values and mission align with what is important to our Green Bay community. Shoreline invests in these events because we know we can positively impact our members quality of life through spreading our Hometown Values and showing the community our differentiator...which is our people. When I'm volunteering, the conversations that are had, always come back to family and community. That's exactly what Shoreline is and is about. We don't just talk about Hometown and trying to "make a difference" with our members and community....We live it.

—Ryan Angst, HBDO



Pictured: Left: Busker performing at Mural & Busker. Right: Ryan Angst, HBDO, the Easter Bunny, and Amelia Sment, Branch Supervisor.

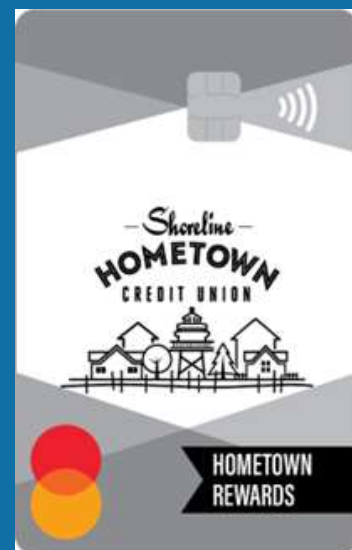
Participating Hometown Business Earn 2X Reward Points



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Do you have our Hometown Rewards Credit Card? Look for this decal on storefronts when shopping and earn 2x's rewards points on those purchases. Have you seen the new rewards site? There are now dozens of ways to spend your points. From discounted Hometown Gift Certificates, travel, gifts, an expanded shopping selection, cash back, or even a charitable donation.

It is all accessible through your online banking!



Don't have the Hometown Rewards Credit Card? Talk to a financial consultant today or apply online at www.shorelinecu.org



Member Services: Medicare Planning

Shoreline Hometown Credit Union cares about its members

Partnering with a professional to assist you

Medicare is scary to navigate on your own. How can you be confident you're selecting the best coverage for your needs? Knowing the challenges of finding easy-to-understand Medicare answers, Shoreline Credit Union has partnered with Jeff Balistriere, a Medicare/Medicaid plan representative, since 2019.

Shoreline's Medicare Plan Expert: Jeff Balistriere

I'm Jeff Balistriere, a licensed life and health insurance professional with United Advantage Group. Since 2018, I've helped hundreds of people find the right answers to important Medicare questions. My helpful, down-to-earth approach makes Medicare understandable. Even the most complicated decisions are easier with a friendly and knowledgeable guide at your side.



Making Informed Medicare Decisions

At your complimentary Medicare consultation, I'll explain how Medicare works and check your eligibility status for Medicare, Medicaid, and Senior Care. We'll review medical, dental, vision, hearing, and pharmacy costs, and I'll recommend healthcare plans that are a good fit, and that save you money.

Offering Flexible, Convenient Consultation Options

Shoreline Credit Union members have several options for scheduling a complimentary consultation, either at a branch or even over the phone or video conference, or at home. Simply let me know what option that works best for you.

Optimizing Your Initial Enrollment & Annual Renewals

Turning 65? I can help you choose the best Medicare plan for you to enroll in.

Already enrolled in Medicare? I can compare your current plan to other plans to see if your needs are being met. The annual renewal period begins in early October.

Schedule a Complimentary Consultation Today

If you're Medicare age, I encourage you to take advantage of Shoreline Hometown Credit Union's complimentary Medicare consultation program. Shoreline empowers its members to succeed financially, offering a variety of products and services, while focusing on one member at a time. Get the Medicare answers that are tailored specifically to your needs.

Schedule a complimentary Medicare consultation with me today.

Sincerely,

Jeff Balistriere | United Advantage Group

Sign up for one of Jeff's informational Medicare Open Enrollment Meetings at the Manitowoc branch by contacting Jeff at 920-362-0885 or emailing medicarejeff@icloud.com. They are 45 minutes.

October: 17th at 10:00am, 19th at 1:00pm, 23th at 10:00am, 26th at 1:00pm

November: 7th at 10:00am, 9th at 1:00pm, 14th at 10:00am, 16th at 1:00pm

December: 4th at 10:00am

Phone: (920) 362-0885

mail: medicarejeff@icloud.com