

Are you driven and competitive? Are you service-oriented and want to be part of something bigger? At OneWisconsin Financial Group, we are a comprehensive financial services firm. We focus on building wealth potential using Economics-Based, Mathematically-Proven and Scientifically-Sound financial strategies. We have a creative approach to retirement - one of the greatest challenges facing Americans today.

In conjunction with Shoreline Hometown Credit Union, we are seeking a full-time Financial Representative to serve the Manitowoc/Two Rivers membership.

The successful candidate will be trusted to

- Reinforce the existing strength of the relationship between the Credit Union and OneWisconsin.
- Serve as a resource to Credit Union staff as they seek to enhance membership value.
- Cultivate relationships with the membership using the prescribed OneWisconsin process.
- Support Credit Union members by delivering efficient financial strategies, educational content, and exceptional client experiences.
- Seek complementary relationships within the community to add further value to the member experience.

The preferred candidate's qualifications include:

- Demonstrated ability to work with families as well as small business clients.
- High-level interpersonal skills, including active listening and presentation delivery.
- Ability to think independently, work creatively and participate as a contributing member of a vibrant team.
- Wisconsin Resident Life and Health Insurance licenses.
- FINRA Series 7/66, or Series 6/63/65 – or ability to secure within six months.

This is a Career Independent role, includes:

- Robust compensation
- Group Health, Life, Disability and Vision Plans.
- 401(k) plan through the companies of OneAmerica® with generous match.
- Professional Development and Leadership opportunities.

Securities offered through OneAmerica Securities, Inc., a Registered Investment Advisor, Member FINRA, SIPC. OneWisconsin Financial Group is not an affiliate of OneAmerica Securities or the companies of OneAmerica and is not a broker dealer or Registered Investment Advisor. Shoreline Hometown Credit Union is not an affiliate of OneAmerica Securities and is not a OneAmerica company.

INSURANCE AND INVESTMENT PRODUCTS: NOT A DEPOSIT. NOT FDIC/NCUA INSURED. NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY. NOT GUARANTEED BY ANY BANK OR CREDIT UNION. MAY LOSE VALUE.